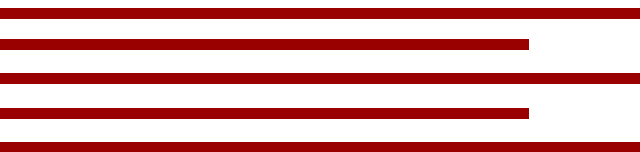


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

Monday, February 22, 2021

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

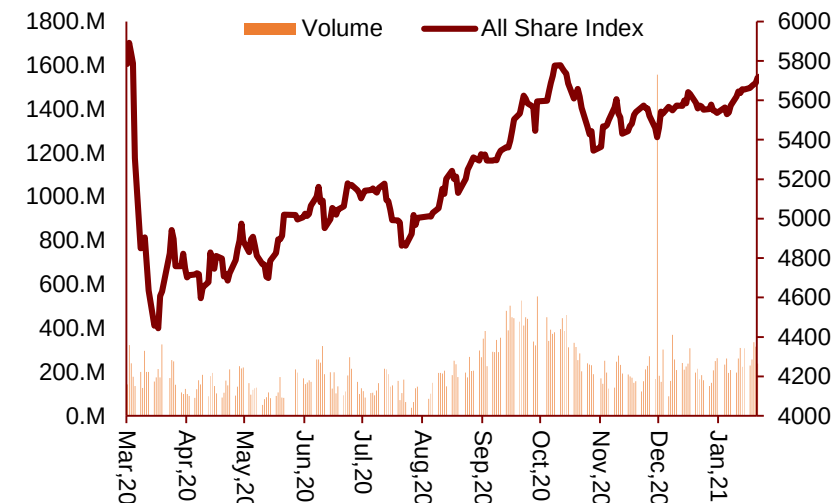


Market Watch

Monday, February 22, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,699.58	0.16	0.14	-1.39	2.77	2.77	33.08 KWD	1.79	17.73
Kuwait Premier Index	6,226.08	0.22	0.21	-1.30	2.89	2.89	24.05 KWD	1.95	19.50
Kuwait Main Index	4,659.96	-0.03	-0.06	-1.72	2.36	2.36	9.02 KWD	1.35	15.97
NIC 50	6,840.48	0.10	0.16	-1.37	2.82	2.89	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,285.52	0.15	0.25	-1.57	1.83	1.83	18.96 KWD	1.93	20.50
Telecom	1,141.32	-0.20	-0.15	-3.04	3.54	3.54	3.50 KWD	1.96	21.68
Industrials	930.11	0.27	-0.10	-0.54	4.38	4.38	3.31 KWD	1.52	17.73
Financial services	986.98	0.23	-0.15	1.50	6.16	6.16	2.53 KWD	0.98	21.12
Real estate	1,001.63	0.77	1.01	-0.62	5.14	5.14	2.14 KWD	1.09	19.75
Basic materials	976.00	0.76	0.56	4.00	8.61	8.61	0.86 KWD	1.41	19.50
Health care	811.09	0.00	0.00	-0.61	-1.88	-1.88	0.40 KWD	5.76	19.50
Consumer services	811.48	-0.34	-1.08	-3.91	-0.87	-0.87	0.42 KWD	2.68	9.23
Insurance	1,197.79	-0.38	0.51	-13.82	3.60	3.60	0.45 KWD	1.04	9.54
Consumer goods	743.44	0.18	-0.61	0.31	-0.39	-0.39	0.23 KWD	1.48	24.11
Oil and Gas	1,221.01	0.83	-0.39	-1.41	-4.41	-4.41	0.25 KWD	1.26	10.88
Technology	618.38	1.55	-8.11	17.89	23.01	23.01	0.01 KWD	0.67	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,077.62	-0.09	0.59	4.31	4.47	4.47	9,160 SAR	5.92	27.45
Qatar (QE Index)	10,084.79	-1.77	-1.28	-3.16	-2.81	-2.81	532 QAR	1.64	12.50
Dubai (DFMGI)	2,542.62	-0.99	-1.31	-4.20	2.03	2.03	283 AED	1.25	14.70
Abu Dhabi (ADI)	5,661.53	0.09	0.33	1.22	12.21	12.21	785 AED	4.31	15.00
Bahrain (BAX)	1,487.79	0.13	0.43	1.72	-0.13	-0.13	16 BHD	1.33	14.91
MUSCAT SE INDEX	3,561.20	-0.13	-0.12	-2.52	-2.67	-2.67	4 OMR	0.77	12.28
Developed Markets									
MSCI World Index	2,806.47	0.13	0.00	5.44	4.33	4.33			
U.S. (S&P 500)	3,906.71	-0.19	-0.71	5.18	4.01	4.01			
U.K. (FTSE 100)	6,583.48	-0.61	-0.61	2.75	1.91	1.91			
Japan (Topix)	1,938.35	0.49	0.49	7.16	7.41	7.41			
Emerging Markets									
MSCI EM Index	1,430.03	0.34	0.00	7.56	10.75	10.75			
China (SSE Composite)	3,642.44	-1.45	-1.45	4.58	4.88	4.88			
India (Sensex)	49,744.32	-2.25	-2.25	7.47	4.17	4.17			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Monday as the slow return of U.S. crude output that was cut by frigid conditions raised concerns about supply just as demand is coming back from the depths of the coronavirus pandemic . **Brent crude was up 57 cents, or 0.9%, at \$63.48**

Kuwait Market

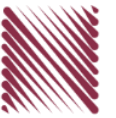
The market are closed today up by 0.16% , value traded 32.1 million KD , Premier market value traded reach 22.9 million KD and closed at 6,226 change by 0.22%, oil prices is above \$63 a barrel,

Saudi Market

The Market closed by -0.09%, today market Performance are linked to oil prices above \$63 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

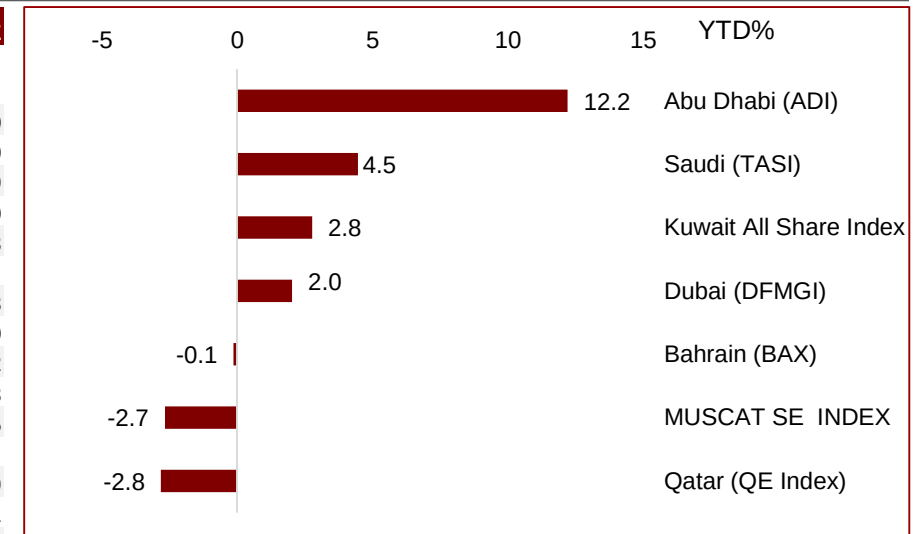


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.830	-0.60	-0.24	-4.93	-1.19	-1.19	5.72 KWD	1.53	27.00	
KFH	0.724	0.56	0.56	0.28	6.94	6.94	5.52 KWD	2.83	32.00	
Zain	0.621	-0.32	-0.16	-2.97	2.48	2.48	2.69 KWD	2.12	13.79	
BOUBYAN BANK	0.545	-0.18	-0.18	-4.55	-4.05	-4.05	1.65 KWD	2.79	34.00	
Agility	0.728	0.69	0.14	-3.32	7.69	7.69	1.47 KWD	1.24	24.13	
Saudi Arabia										
ARAMCO	34.60	-0.43	-0.43	-0.14	-1.14	-1.14	6,950.19 SAR	6.91	33.38	
SABIC	104.00	0.97	1.96	3.17	2.56	2.56	309.01 SAR	1.84	35.00	
STC	115.20	-0.86	-0.17	2.13	8.68	8.68	232.41 SAR	3.62	20.82	
AL-RAJHI BANK	84.50	0.36	1.32	16.87	14.81	14.81	210.51 SAR	3.62	19.68	
NCB	45.20	-0.77	-0.44	7.49	4.27	4.27	136.65 SAR	1.72	12.35	
United Arab Emirates										
ETISALAT.AD	19.76	-0.70	0.10	0.00	16.92	16.92	173.07 AED	3.69	19.09	
FAB.AD	15.06	0.67	1.21	2.03	16.90	16.90	163.36 AED	1.50	16.11	
EMIRATES NBD	11.35	-1.30	-0.87	-2.16	10.19	10.19	72.64 AED	0.86	11.50	
DB ISLAMIC BK	4.78	-0.21	-0.21	-3.43	3.69	3.69	34.68 AED	0.85	12.61	
EMAAR PROPERT	3.61	-1.63	-2.43	-3.22	2.27	2.27	26.28 AED	0.46	9.91	
Qatar										
QNB	16.42	-1.97	0.43	-8.32	-7.91	-7.91	154.71 QAR	1.61	14.06	
INDUSTRIES QAT	11.66	-3.24	-3.80	-2.83	7.27	7.27	72.90 QAR	2.16	36.92	
QA ISLAMIC BK	16.32	-2.86	-1.98	-1.15	-4.62	-4.62	39.70 QAR	1.78	13.88	
MASRAF AL RAYA	4.21	-1.93	-2.16	-3.06	-7.02	-7.02	32.21 QAR	2.24	14.81	
MESAIEED PETRO	1.90	-1.50	-2.86	-4.33	-7.23	-7.23	24.22 QAR	1.55	23.54	
OMAN										
BANK MUSCAT	0.398	0.00	0.00	-0.50	0.51	0.51	1.29 OMR	0.63	8.33	
OMANTEL	0.772	1.05	2.13	1.05	6.08	6.08	0.57 OMR	1.04	7.69	
BANK DHOFAR	0.102	-0.97	-0.97	2.00	5.15	5.15	0.31 QAR	0.44	14.93	
NAT BANK OF OMAN	0.129	-1.53	0.77	-4.38	-18.12	-18.12	0.21 QAR	0.40	12.71	
OMINVEST	0.324	0.00	0.00	1.25	-4.14	-4.14	0.26 QAR	1.01	6.85	
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
10-Feb-21	20.01%	12.67%	0.06%	1.07%	0.28%	4.80%	2.84%	10.32%	5.09%	4.00%
17-Feb-21	19.81%	12.52%	0.06%	1.07%	0.30%	4.76%	2.62%	10.32%	5.05%	4.00%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.16 %The leading sector best performance indices today are Technology 1.55 % Oil and Gas 0.83 % Real estate 0.77 % respectively.

from YTD performance perspective the best sector performance are Technology by 23.01 % while the bottom sector performance is Oil and Gas by -4.41 %.

Telecommunication sector are down today by -0.2 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 0.77 %

KSA

Saudi Armco are have negative performance today by -0.43 %, SABIC have positive performance today by + 0.97 %.

STC are have negative performance today by -0.86 %, Al Rajhi Bank have positive performance today by + 0.36 %

UAE

ETISALAT AD close -0.7% and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw